

Template 2 - Income (nominal \$)

Electricity Sales	No of Customers	Energy Consumption kWhs	Capacity Consumption kVAs	Revenue from Fixed Charge \$'Mn.	Revenue from Energy Charge (kWh) \$'Mn.	Revenue from Capacity Consumption (kVA) \$'Mn.	Total Annual Revenue \$'Mn.
Residential A							
Up to 400 kWh		<i>All residential Customers</i>					
401-1000 kWh		<i>Residential consuming > 400</i>					
over 1000 kWh		<i>Residential consuming > 1000 kWhs</i>					
Total Residential							
Commercial							
Rate B		<i>All Commercial Customers</i>					
Rate B1 (50 - 350 kVA)		<i>Avg Consumption > 5000 kWhs</i>					
Total Commercial							
Industrial							
Rate D1							
Rate D2							
Rate D3							
Rate D4							
Rate D5							
Rate E1							
Rate E5							
Total Industrial							
Street Lighting							
S1 - 1							
S1 - 2							
S1 - 3							
S1 - 4							
S2 - 2							
S2 - 3							
S2 - 4							
Total Street Lighting							
Revenues from Fixed Charge				-			
Revenues from Energy Consumption					-		
Revenues from Capacity Consumption						-	
TOTAL REVENUES							-
Average tariff per Stratum							
RESIDENTIAL		#DIV/0!					
COMMERCIAL		#DIV/0!					
INDUSTRIAL		#DIV/0!					
STREET LIGHTING		#DIV/0!					

Template 2 (continued)

Other Revenues

TOTAL
\$'Mn

Other Light & Power Revenues (Regulated)

-

- Meter Check at customer's request
 - Meter in working order
 - Meter Defective
- Visit for non-payment of accounts
- Install meter and reconnect secondaries
- Reconnect, disconnect and/or change meter
- Repositioning of secondaries
- Change and/or reposition meter
- Diconnection for non-payment
- Reconnection after disconnection for non-payment

Other Light & Power Revenues

-

- Discon & Recon. Meter - Customer request
- Temporary Connection (non-metered)
- Pole Rentals
- Transformer Rentals
- Rentals - other utility property
- Profit/Loss major contracting
- Other Light & Power Revenues

Other Miscellaneous Revenues

-

TOTAL OTHER REVENUES

-

Template 3 - Operating Expenditure (nominal \$)

	\$'Mn	\$'Mn	MW / MWh	Cost per Unit
<u>Conversion</u>				
Capacity				
Powergen				
Normal Capacity Purchases				
Normal MW				
Excess Capacity Purchases				
Excess MW				
Trinity Power				
Normal Capacity Purchases				
Normal MW				
Excess Capacity Purchases				
Excess MW				
Energy				
Powergen				
Energy Purchases				
MWh Purchased				
Trinity Power				
Energy Purchases				
MWh Purchased				

		-		
<u>Fuel</u>				
Fuel Purchases				
MMBTU Purchased				

		-		
<u>Internal Generation</u>				
Fuel				
Operations				
Supplies				
Rates, Taxes & Insurance				
Personnel - Basic				
Personnel - Overtime				
Personnel - Benefits				

		-		
MWh Produced				
Number of Employees				
Sub Total		_____		

		-		

Template 3 (continued)

Transmission

Materials & Supplies
Repairs & Maintenance - Line & Pole
Repairs & Maintenance - Tools & Equipment
Repairs & Maintenance - Buildings
Repairs & Maintenance - Vehicles
Contracted Labour & Services
Information Technology
Equipment & Rentals
Logistics & Stores
Advertising
Promotion
Security
Rates, Taxes and Insurance
Personnel - Basic
Personnel - Overtime
Personnel - Benefits
Other Direct Costs

-

Network Length Kms
Number of Employees

Distribution

Materials & Supplies
Repairs & Maintenance - Line & Pole
Repairs & Maintenance - Tools & Equipment
Repairs & Maintenance - Buildings
Repairs & Maintenance - Vehicles
Contracted Labour & Services
Information Technology
Equipment & Rentals
Logistics & Stores
Advertising
Promotion
Security
Rates, Taxes and Insurance
Personnel - Basic
Personnel - Overtime
Personnel - Benefits
Other Direct Costs

-

Network Length Kms
Number of Employees

Sub Total Transmission & Distribution

-

Template 3 (continued)

Administrative & General

Head Office Engineering
Materials & Supplies
Repairs & Maintenance - Tools & Equipment
Repairs & Maintenance - Buildings
Repairs & Maintenance - Vehicles
Contracted Labour & Services
Information Technology
Equipment, Leases & Rentals
Logistics & Stores
Advertising
Promotion
Security
Fees & Consultancy
RIC - Cess, Standards Scheme & Penalties
¹ Street Lighting - Operations, Complaints, Crews
¹ Meter Reading, Billings & Collection
¹ Customer Service - Centres, Information Systems
Hurricane Fund
Rates, Taxes and Insurance
Personnel - Basic
Personnel - Overtime
Personnel - Benefits
Other Direct Costs

-

Number of Employees

-

Sub Total

Depreciation
Amortisation of Capital Contributions
Interest & Finance Costs
Loss / (Gain) on Exchange
Loss / (Gain) on Disposal of Fixed Assets

-

Total Expenditure

Notes:

1. Expenditure exclusive of personnel cost element.

Template 4 - Income Statement (nominal \$)

	Year ended May 31	
	2007 \$'Mn	2006 \$'Mn
OPERATING REVENUES		
Sale of Electricity	-	
Other Light & Power Operating Revenues	-	
Total operating revenues	-	
OPERATING EXPENSES		
Fuel	-	
Purchased Power	-	
Internal Generation	-	
Transmission	-	
Distribution	-	
Administrative and General	-	
Total Operating Expenses	-	
OPERATING INCOME BEFORE DEPRECIATION		
Less: Depreciation	-	
OPERATING INCOME		
NON-OPERATING INCOME/(EXPENSES)		
Investment Revenues		
Dividend from Subsidiary		
Miscellaneous Revenues	-	
Net Decrease in Retirement Benefit Obligations		
Interest Expense and Financial Charges	-	
Amortisation of Capital Contributions	-	
Loss on Disposal of Fixed Assets	-	
Loss on Foreign Exchange Transactions	-	
INCOME BEFORE TRANSFERS		
TRANSFERS TO OTHER FUNDS		
NET SURPLUS/(DEFICIT)		
ACCUMULATED FUND B/F		
ACCUMULATED FUND C/F		

Template 5 - Balance Sheet (nominal \$)

	Year ended May 31	
	2007	2006
	\$'Mn	\$'Mn
NON-CURRENT ASSETS		
Property Plant and Equipment		
Investment in Subsidiary		
Convertible Redeemable Debenture Stock		
Retirement Benefit Assets		
Other		
TOTAL NON-CURRENT ASSETS		
CURRENT ASSETS		
Inventories		
Investments		
Accounts Receivable	-	
Cash and Cash Equivalents		
Other		
TOTAL CURRENT ASSETS		
TOTAL ASSETS		
CURRENT LIABILITIES		
Interest Bearing Liabilities		
Accounts Payable		
Due to Subsidiary		
Provisions		
Other		
TOTAL CURRENT LIABILITIES		
NON-CURRENT LIABILITIES		
Interest Bearing Liabilities		
Customers' Service Deposits		
Retirement Benefit Obligations		
Provisions		
Other		
TOTAL NON-CURRENT LIABILITIES		
TOTAL LIABILITIES		
NET ASSETS		
CAPITAL AND RESERVES		
Capital Funds		
Reserves		
Accumulated Profit or Loss		
TOTAL CAPITAL AND RESERVES		

Template 6 - Cash Flow Statement (nominal \$)

	Notes	Year ended May 31			
		2007	2006		
		\$'Mn	\$'Mn	\$'Mn	\$'Mn
Net cash from operating activities	1	-	-	-	-
Cash flows from investing activities					
Redemption of debentures					
Dividends received from Powergen					
Net decrease / (increase) in investments					
Interest received from debenture stock and bank balances					
Interest paid on loan balances					
Customers' capital contributions					
Customers' service deposits					
Purchase of fixed assets					
Proceeds from the sale of fixed assets					
Net cash (used in) / provided by investing activities		-	-	-	-
Cash flows from financing activities					
Proceeds from loans					
Repayment of loans					
Net cash (used in) / provided by financing activities		-	-	-	-
Net increase / (decrease) in cash and cash equivalents		-	-	-	-
Cash and cash equivalents at beginning of period					
Cash and cash equivalents at end of period		-	-	-	-
Note 1 Net cash flow from operating activities					
Net profit / (loss)		\$ -	\$ -	\$ -	\$ -
Adjustments for:					
Depreciation					
(Gain) / loss on translation of loans					
(Gain) / loss on translation of investment in debenture in subsidiary					
(Profit) / loss on sale of fixed assets					
Interest income					
Interest expense					
Dividend income					
Deferred interest					
Increase / (decrease) in retirement benefit obligations					
(Increase) / decrease in inventories					
(Increase) / decrease in accounts receivable					
(Increase) / decrease in prepayments					
Increase / (decrease) in accounts payable					
Increase / (decrease) in accruals					
Increase / (decrease) in due to subsidiary					
Cash generated by / (used in) operations		-	-	-	-
Interest paid					
Net cash from operating activities		-	-	-	-

Template 7 - Accounts Receivable (nominal \$)

	TOTAL TT\$'000	0-30 Days TT\$'000	30-60 Days TT\$'000	60-90 days TT\$'000	90-120 Days TT\$'000	120 Dys - 1 Yr TT\$'000	1 yr - 4 yrs TT\$'000	Over 4 yrs TT\$'000
Residential A	-	-	-	-	-	-	-	-
Private	-	-	-	-	-	-	-	-
Public	-	-	-	-	-	-	-	-
Central Government	-	-	-	-	-	-	-	-
Statutory Boards	-	-	-	-	-	-	-	-
State Enterprises	-	-	-	-	-	-	-	-
Commercial	-	-	-	-	-	-	-	-
Rate B	-	-	-	-	-	-	-	-
Private	-	-	-	-	-	-	-	-
Public	-	-	-	-	-	-	-	-
Central Government	-	-	-	-	-	-	-	-
Statutory Boards	-	-	-	-	-	-	-	-
State Enterprises	-	-	-	-	-	-	-	-
Rate B1 (50 - 350 kVA)	-	-	-	-	-	-	-	-
Private	-	-	-	-	-	-	-	-
Public	-	-	-	-	-	-	-	-
Central Government	-	-	-	-	-	-	-	-
Statutory Boards	-	-	-	-	-	-	-	-
State Enterprises	-	-	-	-	-	-	-	-
Industrial D	-	-	-	-	-	-	-	-
Rate D1	-	-	-	-	-	-	-	-
Private	-	-	-	-	-	-	-	-
Public	-	-	-	-	-	-	-	-
Central Government	-	-	-	-	-	-	-	-
Statutory Boards	-	-	-	-	-	-	-	-
State Enterprises	-	-	-	-	-	-	-	-
Rate D2	-	-	-	-	-	-	-	-
Private	-	-	-	-	-	-	-	-
Public	-	-	-	-	-	-	-	-
Central Government	-	-	-	-	-	-	-	-
Statutory Boards	-	-	-	-	-	-	-	-
State Enterprises	-	-	-	-	-	-	-	-
Rate D3	-	-	-	-	-	-	-	-
Private	-	-	-	-	-	-	-	-
Public	-	-	-	-	-	-	-	-
Central Government	-	-	-	-	-	-	-	-
Statutory Boards	-	-	-	-	-	-	-	-
State Enterprises	-	-	-	-	-	-	-	-
Rate D4	-	-	-	-	-	-	-	-
Private	-	-	-	-	-	-	-	-
Public	-	-	-	-	-	-	-	-
Central Government	-	-	-	-	-	-	-	-
Statutory Boards	-	-	-	-	-	-	-	-
State Enterprises	-	-	-	-	-	-	-	-

Template 7 (continued)

Rate D5	-							
Private	-	-	-	-	-	-	-	-
Public	-							
Central Government	-	-	-	-	-	-	-	-
Statutory Boards	-							
State Enterprises	-							
Industrial E	-	-	-	-	-	-	-	-
Rate E1	-	-	-	-	-	-	-	-
Private	-							
Public	-	-	-	-	-	-	-	-
Central Government	-							
Statutory Boards	-							
State Enterprises	-							
Rate E5	-	-	-	-	-	-	-	-
Private	-							
Public	-	-	-	-	-	-	-	-
Central Government	-							
Statutory Boards	-							
State Enterprises	-							
Street Lighting	-	-	-	-	-	-	-	-
S1 - 1	-	-	-	-	-	-	-	-
Private	-							
Public	-	-	-	-	-	-	-	-
Central Government	-							
Statutory Boards	-							
State Enterprises	-							
S1 - 2	-	-	-	-	-	-	-	-
Private	-							
Public	-	-	-	-	-	-	-	-
Central Government	-							
Statutory Boards	-							
State Enterprises	-							
S1 - 3	-	-	-	-	-	-	-	-
Private	-							
Public	-	-	-	-	-	-	-	-
Central Government	-							
Statutory Boards	-							
State Enterprises	-							
S1 - 4	-	-	-	-	-	-	-	-
Private	-							
Public	-	-	-	-	-	-	-	-
Central Government	-							
Statutory Boards	-							
State Enterprises	-							

Template 7 (continued)

S2 - 2	-	-	-	-	-	-	-	-
Private	-							
Public	-	-	-	-	-	-	-	-
Central Government	-							
Statutory Boards	-							
State Enterprises	-							
S2 - 3	-	-	-	-	-	-	-	-
Private	-							
Public	-	-	-	-	-	-	-	-
Central Government	-							
Statutory Boards	-							
State Enterprises	-							
S2 - 4	-	-	-	-	-	-	-	-
Private	-							
Public	-	-	-	-	-	-	-	-
Central Government	-							
Statutory Boards	-							
State Enterprises	-							
TOTAL	-	-	-	-	-	-	-	-

Provision for Bad and Doubtful Debts

Bad Debt Written Off

Template 8 - Fixed Assets Schedule

	Land \$'000	Structures \$'000	Transmission Assets \$'000	Distribution Assets \$'000	Meters \$'000	Communications Equipment \$'000	Computer Equipment \$'000	Motor Vehicles \$'000	TOTAL \$'000
<i>Regulatory Asset Base as at June 1, 2006</i>	10,210.33	88,446.97	212,513.17	844,639.29	65,601.36	23,228.50	22,717.98	8,934.04	1,276,291.63
Capital Expenditure during the year									-
<i>Funded by:</i>									
T & TEC									
Government									
Capital Contributions - Residential									
Capital Contributions - Non Residential									
Grants									
Disposals during the year			-	-	-	-	-	-	-
Transfers / Other adjustments			-	-	-	-	-	-	-
Outperformance of regulatory assumptions									
<i>Gross Regulatory Asset Base at May 31, 2007</i>									
Depreciation at June 1, 2006									
Provided during the Year									
Disposals during year									
Impairment									
Depreciation at May 31, 2007	-	-	-	-	-	-	-	-	-
<i>Closing Regulatory Asset Base</i>									

Template 8 (continued)

	CAPITAL ADDITIONS	DISPOSALS	EXPECTED WEIGHTED AVERAGE ECONOMIC LIFE (YRS)	WEIGHTED AVERAGE REMAINING ECONOMIC LIFE (YRS)
TRANSMISSION ASSETS				
Control Gear/ Switchgear				
Transformers				
Transmission Lines				
Submarine Cable				
Subtotal	-	-		
DISTRIBUTION ASSETS				
Overhead Lines				
Underground Lines				
Subtotal	-	-		
METERS				
COMMUNICATIONS EQUIPMENT				
COMPUTER EQUIPMENT				
MOTOR VEHICLES				
GRAND TOTAL	-	-		

CAPEX CATEGORY	ASSET RENEWAL/ REPLACEMENT	DEMAND (GROWTH) RELATED	RELIABILITY & QUALITY IMPROVEMENT	ENVIRONMENTAL, SAFETY & LEGAL OBLIGATIONS	OTHER
Transmission					
Distribution					
Meters					
Communications Equipment					
Computer Equipment					
Motor Vehicles					
Sub Total					
Street Lighting					
Government Initiated Projects					
TOTAL					

Template 9 Capital Expenditure (nominal \$)

SUMMARY OF RIC APPROVED PROJECTS	2007	2007	2008	2008	2009	2009	2010	2010	2011	2011
	RIC APPROVED	ACTUAL OUTTURN	RIC ALLOWED	ACTUAL OUTTURN	RIC ALLOWED	ACTUAL OUTTURN	RIC ALLOWED	ACTUAL OUTTURN	RIC ALLOWED	ACTUAL OUTTURN
TRANSMISSION	42.0		80.0		80.0		30.0		26.0	
DISTRIBUTION	65.5		38.8		27.3		72.0		87.7	
OTHER NETWORK PROJECTS	28.0		34.0		32.1		20.3		20.5	
NON-NETWORK PROJECTS	17.7		38.6		30.0		15.5		14.0	
TOTAL	153.2		191.4		169.4		137.8		148.2	
	800.00									

GOVERNMENT POLICY DRIVEN PROJECTS \$Mn

Category	COST	RECEIVED
Distribution	14.0	
Transmission	1,025.8	
Other Network Projects	-	
Non-Network Projects	732.8	
Total	1,772.6	

Template 10 - Financial Needs (nominal)

	2007 \$'000	2008 \$'000	2009 \$'000	2010 \$'000	2011 \$'000
Uses of Funds					
Amortisation of Existing Debt (LT)	136,552	134,066	133,669	121,080	53,170
Amortisation of Existing Debt (ST)					
Interest on Long Term Debt	108,520	78,382	57,748	58,758	61,075
Other Interest					
CAPEX	-				
Debt Service on New Debt Capital	-	(30,020)	(44,056)	(20,018)	5,074
Total Uses of Funds	245,072	182,429	147,361	159,820	119,319
Sources of Funds					
EBITDA - (Earnings Before Interest, Tax, Depreciation and Amortisation)	-				
GORTT Funding	443,005	282,367			
	443,005	282,367	-	-	-
Required Debt Financing	(197,933)	(99,939)	147,361	159,820	119,319
Total Sources of Funds	245,072	182,429	147,361	159,820	119,319

Template 11 (continued)

8.50%						
8.50% Fixed Rate Loan - 2021						
		-	(99,939)	(93,276)	(86,614)	216,000
	<i>Principal</i>	-	(6,663)	(6,663)	(6,663)	(93,276)
	<i>Interest</i>	-	(8,495)	(7,928)	(7,362)	(67,392)
	TOTAL	-	(15,157)	(14,591)	(14,025)	(160,668)
	<i>Cashflow</i>	(99,939)	15,157	14,591	14,025	160,668
	<i>Balance c/f</i>		(93,276)	(86,614)	(79,951)	309,276
<i>15-year Tenor</i>						
8.50%						
8.50% Fixed Rate Loan - 2022						
				147,361	137,537	233,900
	<i>Principal</i>			9,824	9,824	137,537
	<i>Interest</i>			12,526	11,691	99,371
	TOTAL		-	22,350	21,515	236,908
	<i>Cashflow</i>		147,361	(22,350)	(21,515)	(236,908)
	<i>Balance c/f</i>			137,537	127,713	96,363
<i>15-year Tenor</i>						
8.50%						
8.50% Fixed Rate Loan - 2023						
					159,820	182,500
	<i>Principal</i>				10,655	149,166
	<i>Interest</i>				13,585	107,772
	TOTAL				24,239	256,938
	<i>Cashflow</i>			159,820	(24,239)	(256,938)
	<i>Balance c/f</i>				149,166	33,334
<i>15-year Tenor</i>						
8.50%						
8.50% Fixed Rate Loan - 2024						
						207,300
	<i>Principal</i>					111,364
	<i>Interest</i>					80,461
	TOTAL					191,825
	<i>Cashflow</i>				119,319	(191,825)
	<i>Balance c/f</i>					95,936
<i>15-year Tenor</i>						
TOTAL NEW DEBT						
		-	(197,933)	(284,676)	(117,457)	52,398
	<i>Total Principal</i>	-	(13,196)	(19,858)	(10,034)	621
	<i>Total Interest</i>	-	(16,824)	(24,197)	(9,984)	4,454
	TOTAL	-	(30,020)	(44,056)	(20,018)	5,074
	<i>Cashflow</i>	(197,933)	(69,919)	191,417	179,838	114,244
	<i>Balance c/f</i>	-	(184,737)	(264,818)	(107,423)	51,777
TOTAL DEBT						
		1,438,791	1,386,674	1,165,865	1,199,415	522,817
	<i>Total Principal</i>	136,552	120,871	113,811	111,046	53,790
	<i>Total Interest</i>	108,520	78,382	57,748	58,758	61,075
	TOTAL	245,072	199,253	171,559	169,804	114,865
	<i>Cashflow</i>	1,190,310	(443,005)	(299,192)	(24,197)	(9,984)
	<i>Balance c/f</i>	1,302,239	1,265,803	1,052,054	1,088,369	469,026
						1,118,999

Data to be updated with actual outturn

Template 12 - Operational Information

Heat Rate

PowerGen - POS							Power Gen - Pt. Lisas			
Steam Turbines			Gas Turbines				Gas Turbines			
Energy (GWh)	Energy (TJ)	Volume (106 scf)	Energy (GWh)	Energy (TJ)	Volume (106 scf)	Heat Rate	Energy (GWh)	Energy (TJ)	Volume (106 scf)	Heat Rate
0	0	0	0	0	0	#DIV/0!	0	0	0	#DIV/0!

PowerGen - Penal							Trinity Power			
Combined Cycle			Gas Turbines				Gas Turbines			
Energy (GWh)	Energy (TJ)	Volume (106 scf)	Energy (GWh)	Energy (TJ)	Volume (106 scf)	Heat Rate	Energy (GWh)	Energy (TJ)	Volume (106 scf)	Heat Rate
0	0	0	0	0	0	#DIV/0!	0	0	0	#DIV/0!

Template 12 (continued)

Payment Defaults & Disconnection

Rate Category	Total No. of Customers	Customers with Payment Defaults	Expressed as a %	Customers Disconnected for Payment Defaults	Expressed as a %	Customers Reconnected within 7 Days	Expressed as a %
Residential A							
Commercial Rate B Rate B1							
Industrial Rate D1 Rate D2 Rate D3 Rate D4 Rate D5 Rate E1 Rate E5							
Street Lighting S1 - 1 S1 - 2 S1 - 3 S1 - 4 S2 - 2 S2 - 3 S2 - 4							

Template 12 (continued)

Customer Complaints

Total No. of Complaints Written / Oral	No. of Billing / Account Complaints			Expressed as a %
	Classification	Queries	Retroactive Billing	

No. of Street Lighting Complaints	Expressed as a %

Template 12 (continued)

New Connections & Service Deposits

Rate Category	No	Customers Paying Service Deposits for New Connections	Value of Service Deposits Received
Residential			
Commercial			
Industrial			

Template 12 (continued)

Staff Complement

Classification	Permanent	Temporary	Total
Executive & Management			
Professional/Technical			
Administrative			
Security			
Hourly Rated			

STAFF ABSENTEEISM

Classification	Sick Leave	Extended Sick Leave	Emergency	Total
Executive & Management				
Professional/Technical				
Administrative				
Security				
Hourly Rated				